

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                                           |                                  |                                           |  |  |
|----------------------------------------------|-------------------------------------------|----------------------------------|-------------------------------------------|--|--|
|                                              | na-Hongkong Photo Prod<br><b>Iay 2011</b> | lucts Holdings                   | Limited                                   |  |  |
| I. Movements in Authorised Share             | Capital                                   |                                  |                                           |  |  |
| 1. Ordinary Shares                           |                                           |                                  |                                           |  |  |
| (1) Stock code : <u>01123</u> De             | escription :                              | China-H                          | K Photo                                   |  |  |
|                                              | No. of ordinary shares                    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mont           | h 2,000,000,000                           | HK\$0.10                         | HK\$200,000,000.00                        |  |  |
| Increase/(decrease)                          | Nil                                       |                                  | Nil                                       |  |  |
| Balance at close of the month                | 2,000,000,000                             | HK\$0.10                         | HK\$200,000,000.00                        |  |  |
| (2) Stock code :De                           | escription :                              |                                  |                                           |  |  |
|                                              | No. of ordinary shares                    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mont           | h                                         |                                  |                                           |  |  |
| Increase/(decrease)                          |                                           |                                  |                                           |  |  |
| Balance at close of the month                |                                           |                                  |                                           |  |  |

30/4/2011

| 2. Preference Shares                |                                | 1                                | or Main Board and GE                      |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| Stock code : Descr                  | iption : _ <u></u>             |                                  |                                           |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |                                           |
| Increase/(decrease)                 |                                |                                  |                                           |
| Balance at close of the month       |                                |                                  |                                           |
| 3. Other Classes of Shares          |                                |                                  |                                           |
| Stock code : Descr                  | iption : _ <u></u>             |                                  |                                           |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |                                           |
| Increase/(decrease)                 |                                |                                  |                                           |
| Balance at close of the month       |                                |                                  |                                           |

Total authorised share capital at the end of the month (State currency): HK\$200,000,000.00

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares |     | No of preference | No. of other classes |
|------------------------------------------|------------------------|-----|------------------|----------------------|
|                                          | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 1,163,828,377          |     |                  |                      |
| Increase/ (decrease)<br>during the month | Nil                    |     |                  |                      |
| Balance at close of the month            | 1,163,828,377          |     |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved ( / / ) Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 3.Exercise Price HK\$ Meeting approved ( / / ) Ordinary shares (*Note 1*) Total A. (Ordinary shares) --(Preference shares) --(Other class) \_\_\_\_\_\_ Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Iss                   | uer which are to be Listed                                                |                      |                                           |                                                                                        |                                                                                                                |
|-------------------------------------------------------|---------------------------------------------------------------------------|----------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the           | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>\frac{1}{2}.</u>                                   |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
|                                                       |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| ( // )                                                |                                                                           |                      |                                           |                                                                                        | <u> </u>                                                                                                       |
| Stock code (if listed)                                |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)                     |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| Subscription price                                    |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                     |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                          | ( / / )                                                                   |                      |                                           |                                                                                        |                                                                                                                |
| 2.                                                    | ,                                                                         |                      |                                           |                                                                                        |                                                                                                                |
|                                                       |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
|                                                       |                                                                           |                      |                                           |                                                                                        | <u> </u>                                                                                                       |
| Stock code (if listed)                                |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| Class of shares                                       |                                                                           | •                    |                                           |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) Subscription price         |                                                                           | •                    |                                           |                                                                                        |                                                                                                                |
| EGM approval date                                     |                                                                           | •                    |                                           |                                                                                        |                                                                                                                |
| (if applicable)                                       |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                          | ( / / )                                                                   |                      |                                           |                                                                                        |                                                                                                                |
| <u></u>                                               |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
|                                                       |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| ( / / )                                               |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares                |                                                                           | . \                  |                                           |                                                                                        |                                                                                                                |
| issuable (Note 1)                                     |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| Subscription price EGM approval date                  |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| (if applicable)                                       |                                                                           | ·                    |                                           |                                                                                        |                                                                                                                |
| -                                                     | ( / / )                                                                   |                      |                                           |                                                                                        |                                                                                                                |
| 4.                                                    |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
|                                                       |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| ( / / )                                               |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares                |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| issuable (Note 1)                                     |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
| Subscription price                                    |                                                                           | •                    |                                           |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                     |                                                                           |                      |                                           |                                                                                        |                                                                                                                |
|                                                       | ( / / )                                                                   |                      |                                           |                                                                                        |                                                                                                                |
|                                                       | m .                                                                       | 1 D (OJ'             | nomy alcomos)                             |                                                                                        |                                                                                                                |
|                                                       | Tota                                                                      | гв. (Oran<br>Prefere | nary shares)                              |                                                                                        | -                                                                                                              |
|                                                       |                                                                           | ((                   | Other class)                              |                                                                                        |                                                                                                                |
|                                                       |                                                                           |                      |                                           |                                                                                        | \                                                                                                              |

| Convertibles (i.e. Convertible into           |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------|-------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| \(\lambda\).                                  | outstunding | month                              | пони                       | month                        |                                                                                        |                                                                                                                |
|                                               |             |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                               | <u>-</u>    |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                        |             | ,                                  |                            |                              |                                                                                        |                                                                                                                |
| Class of shares                               |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| issuable ( <i>Note 1</i> ) Subscription price |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| EGM approval date                             |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy))              | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| 2.                                            |             | <del></del>                        |                            |                              |                                                                                        |                                                                                                                |
|                                               |             |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                               |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                        |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)             |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price                            |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)             |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                  | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| 3.                                            | -           |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                               | -           |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                               | <u>-</u>    | `                                  |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                        |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )    |             |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                               |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)             |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                  | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| 4.                                            | -           |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                               | -           |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                               | ·<br>       |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares        |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| issuable (Note 1)                             |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price EGM approval date          |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (if applicable)                               |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                  | ( / / )     |                                    | Fotol C (Ondin             | anni ahamaa)                 |                                                                                        |                                                                                                                |
|                                               |             | ]                                  | Total C. (Ordin<br>Prefere | ence shares)                 |                                                                                        | . \                                                                                                            |
|                                               |             |                                    |                            | Other class)                 |                                                                                        |                                                                                                                |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)                                                                        |                                                                      |                                                                                           |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. ( / / ) shares (Note 1)                                                                              |                                                                      |                                                                                           |
| 2.                                                                                                      |                                                                      |                                                                                           |
| 3                                                                                                       |                                                                      |                                                                                           |
| Total D. (Ordinary shares)  (Preference shares)  (Other class)                                          |                                                                      |                                                                                           |

|    | Type of Issue | ssued Share Capital       |                                         |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| X  | Rights issue  |                           | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
|    |               | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           |                                         |       |   |                                                                                        |                                                                                                                   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 2. | Open offer    | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           |                                         |       |   |                                                                                        |                                                                                                                   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           |                                         |       |   |                                                                                        |                                                                                                                   |
|    |               |                           | Class of shares issuable (Note 1)       |       | _ |                                                                                        |                                                                                                                   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           |                                         |       |   |                                                                                        |                                                                                                                   |

|    | Type of Issue        |                               |                                         |       |   | issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|-----------------------------------------|-------|---|-------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
|    |                      |                               |                                         |       |   |                                                             |                                                                                                     |
| 5. | Scrip dividend       |                               | Class of shares issuable (Note 1)       |       |   |                                                             |                                                                                                     |
|    |                      | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                             |                                                                                                     |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                             |                                                                                                     |
|    |                      |                               |                                         |       |   |                                                             |                                                                                                     |
|    |                      |                               | Class of shares repurchased (Note 1)    |       |   |                                                             |                                                                                                     |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |                                                             |                                                                                                     |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                             |                                                                                                     |
|    |                      |                               |                                         |       |   |                                                             |                                                                                                     |
|    |                      |                               | Class of shares redeemed (Note 1)       |       |   |                                                             |                                                                                                     |
| 7. | Redemption of shares |                               | Redemption date:<br>(dd/mm/yyyy)        | ( / / | ) |                                                             |                                                                                                     |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                             |                                                                                                     |
|    |                      |                               |                                         |       |   |                                                             |                                                                                                     |
|    |                      |                               | Class of shares issuable (Note 1)       |       | _ |                                                             |                                                                                                     |
| 8. | Consideration issue  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                             |                                                                                                     |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                             |                                                                                                     |

For Main Board and GEM listed issuers

|                                                     | For Main Bo                           | oard and GEM his |               |
|-----------------------------------------------------|---------------------------------------|------------------|---------------|
|                                                     |                                       | No. of new       | No. of new    |
|                                                     |                                       | shares of        | shares of     |
|                                                     |                                       | issuer issued    | issuer which  |
|                                                     |                                       | during the       | may be        |
|                                                     |                                       | month            | issued        |
|                                                     |                                       | pursuant         | pursuant      |
|                                                     |                                       | thereto          | thereto as at |
|                                                     |                                       | thereto          | close of the  |
| Toma of Lanca                                       |                                       |                  | month         |
| Type of Issue                                       |                                       |                  | monu          |
| 9. Capital                                          |                                       |                  |               |
| reorganisation                                      | Class of shares issuable              | -                |               |
|                                                     | ( <i>Note 1</i> )                     |                  |               |
|                                                     |                                       |                  |               |
|                                                     | Issue and allotment ( / /             | )                |               |
|                                                     | date: (dd/mm/yyyy)                    |                  |               |
|                                                     |                                       |                  |               |
|                                                     | EGM approval date: ( / /              | )                |               |
|                                                     | (dd/mm/yyyy)                          |                  |               |
|                                                     | ` 3333/                               |                  |               |
|                                                     |                                       | -                | <del></del>   |
|                                                     |                                       |                  |               |
|                                                     |                                       |                  |               |
|                                                     |                                       |                  |               |
|                                                     |                                       |                  |               |
|                                                     | Class of shares issuable              | -                |               |
|                                                     | (Note 1)                              |                  |               |
| 10. Other State                                     |                                       |                  |               |
| 10. Other (Please specify) At price: State currency | Issue and allotment                   | )                |               |
| (Flease specify) currency                           | date : (dd/mm/yyyy)                   |                  |               |
|                                                     |                                       |                  |               |
|                                                     | EGM approval date:                    | $\searrow$       |               |
|                                                     | (dd/mm/yyyy)                          |                  |               |
|                                                     | · · · · · · · · · · · · · · · · · · · |                  |               |
|                                                     | T 11 (0 :: 1                          |                  |               |
|                                                     | Total E. (Ordinary sha                |                  |               |
|                                                     | (Preference sha                       |                  | . \           |
|                                                     | (Other c                              | lass)            |               |
|                                                     |                                       |                  |               |
|                                                     |                                       |                  |               |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | Nil             |
|-------------------------------------------------------------------------------------------------|----------|-----------------|
|                                                                                                 | (2)      |                 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | -        |                 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | -        |                 |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | sued Sha | are Capital").) |

| Remarks (if any): |                                          |   |  |
|-------------------|------------------------------------------|---|--|
|                   |                                          |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |
| _                 |                                          |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |
| Submitted by:     | Ng Yuk Wah, Eileen                       | _ |  |
| Title:            | Director                                 | _ |  |
| (Director, Sec    | retary or other duly authorised officer) |   |  |
|                   |                                          |   |  |
|                   |                                          |   |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.